



## **BAYROCK RESOURCES LIMITED**

(ACN 649 314 894)

**1<sup>st</sup> June 2026**

### **SHAREHOLDER UPDATE**

#### **Target Statement in Response to ECC5 Bidder's Statement.**

Dear Shareholders,

Bayrock Resources Limited ACN 649 314 894 (“Bayrock” or the “Company”) announces that it has lodged its Target’s Statement with the Australian Securities and Investments Commission (ASIC) in response to the Bidder’s Statement issued by ECC Ventures 5 Corp (ECC5).

A copy of the Target’s Statement has been sent to ECC5 and lodged with ASIC and is in the process of being dispatched to holders of Bayrock shares (“Bayrock Securityholders”) pursuant to item 12 of section 633(1) of the Corporations Act.

The Target’s Statement contains important information regarding ECC5’s offer and should be read carefully and in its entirety before making any decision in relation to the offer.

After considering the terms of ECC5’s offer and all information currently available, the Bayrock Board unanimously recommends that shareholders ACCEPT the ECC5 offer, in the absence of a superior proposal.

Each of the Bayrock Directors will ACCEPT the Offer in relation to the Bayrock Shares that they respectively hold or control in the absence of a superior proposal.

An electronic copy of the Target’s Statement and updates in relation to the Takeover Offer will be made available on Bayrock’s website ([www.bayrockresources.com.au](http://www.bayrockresources.com.au)).

This announcement has been authorised for release by the Board of Directors of Bayrock Resources Limited.

For further information please contact:

Bayrock Resources Limited  
Ian Spence  
Managing Director  
Email: [spence@bayrockresources.com.au](mailto:spence@bayrockresources.com.au)