



BAYROCK RESOURCES LIMITED

(ACN 649 314 894)

1st June 2026

SHAREHOLDER UPDATE

Notice of Annual General Meeting Results

Bayrock Resources Limited advises that its Annual General Meetings for 2024 and 2025 were held on 28 May 2026.

The resolutions presented for shareholder consideration and the total number of votes cast in respect of each resolution are set out in the attached report from Bayrock's share registry Computershare.

The summary results of the voting on the resolutions considered at the 2024 and 2025 meetings are set out below.

Annual General Meeting 2024		
Resolution 1	Re-election of Director – Ian Spence	Carried
Resolution 2	Re-election of Director – Ian Pringle	Carried
Resolution 3	Confirmation of appointment of auditor	Carried

Annual General Meeting 2025		
Resolution 1	Re-election of Director – Robert Thomson	Withdrawn ¹
Resolution 2	Approval to issue Shares on conversion of moneys owed to Ian Spence	Carried
Resolution 3	Approval to issue Shares on conversion of moneys owed to Robert Thomson	Carried
Resolution 4	Approval to issue Shares on conversion of moneys owed to Ian Pringle	Carried

¹ Resolution was not put to the meeting as Mr Robert Thomson resigned as a director on the 28 May 2026 before the 2025 meeting was held

This announcement has been authorised for release by the Board of Directors of Bayrock Resources Limited.

For further information please contact:

Bayrock Resources Limited
Ian Spence
Managing Director
Email: spence@bayrockresources.com.au



Bayrock Resources Limited
 Annual General Meeting
 Thursday, 28 May 2026
Results of Meeting



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Election of a Director - Ian Spence	Ordinary	108,297,001 98.99%	0	1,100,000 1.01%	283,333	Carried on a show of hands			Carried
2 Re-election of a Director - Ian Pringle	Ordinary	106,997,000 98.98%	0	1,100,000 1.02%	1,583,334	Carried on a show of hands			Carried
3 Confirmation of appointment of auditor	Ordinary	108,580,334 99.00%	0	1,100,000 1.00%	0	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Re-election of a Director - Robert Thomson	Ordinary	Resolution withdrawn				Resolution withdrawn			Not Applicable
2 Approval to issue Shares on conversion of moneys owed to Ian Spence	Ordinary	107,397,001 98.99%	0	1,100,000 1.01%	100,000	Carried on a show of hands			Carried
3 Approval to issue Shares on conversion of moneys owed to Robert Thomson	Ordinary	100,347,000 93.68%	5,666,667 5.29%	1,100,000 1.03%	0	Carried on a show of hands			Carried
4 Approval to issue Shares on conversion of moneys owed to Ian Pringle	Ordinary	106,097,000 98.97%	0	1,100,000 1.03%	0	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

Resolution proposed but not put to the meeting

Resolution	Reason for not putting the resolution to the meeting
1 Re-elect Robert Thomson	Resolution was not put to the meeting as Mr Robert Thomson resigned as a director on the 28 May 2026 before the meeting was held