



Bayrock Resources Limited
ACN: 649 314 894

Level 1, 283 George Street
Sydney, NSW 2000

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w: www.bayrockresources.com

7 May 2026

Dear Shareholders

2024 and 2025 ANNUAL GENERAL MEETINGS

The **2024** and **2025 AGMs** of Bayrock Resources Limited (ACN 649 314 894) (**Company**) are scheduled to be held as physical meetings at The Executive Centre, Wynyard Boardroom, Level 26, 1 Bligh Street, Sydney, NSW 2000 on 28 May 2026 at 11:00am respectively (AEDT) (**Meetings**).

It will be helpful for Shareholders who wish to attend the Meetings in person to register their attendance by notifying the Company via email at admin@bayrockresources.com by no later than 5:00pm AEDT on 26 May 2026 (**Attendance Closing Date**). The Company will endeavour to adopt a format that will best ensure that all Shareholders who wish to attend are able to participate.

In accordance with section 110D under the Corporations Act, the Company will not be sending hard copies of the Notices of Meetings to Shareholders unless a Shareholder has previously requested a hard copy. The Notices of Meetings can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge directed proxy forms prior to the Meetings and register their attendance prior to the Meetings if they intend to attend**. Questions should also be submitted in advance of the Meetings as this will provide management with the best opportunity to prepare for the Meetings, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meetings.

The Notices of Meetings and Explanatory Statements/Proxy Forms for the 2024 and 2025 Annual General Meetings along with the Annual Reports for 2024 and 2025 are available at the Company's website at: www.bayrockresources.com.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notices of Meeting and Explanatory Statements.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www-au.computershare.com/Investor and log in with your unique Shareholder identification number and postcode (or country for overseas residents).

If you are unable to access the Notices of Meeting and Explanatory Statements online please contact the Company via email at admin@bayrockresources.com.

The Notices of Meetings are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

This announcement is authorised for market release by the directors of Bayrock Resources Limited.

Sincerely,



Ian J Spence
Managing Director